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 225-925-6446

Date: January 25, 2012  
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 Public Information Director  
 225-925-6446, ext. 6109

### 1099-R forms have been mailed

Baton Rouge - TRSL has mailed all 1099-R forms. You will need your 1099-R to report your retirement distribution to the IRS. To comply with new IRS reporting requirements, TRSL will now only print the last four digits of your Social Security number on your 1099-R form.

You can also view and print your 1099-R through our online Member Access. Visit [www.trsl.org](http://www.trsl.org) to register now.

#### What you need to know about Box 5: *Employee contributions/Designated Roth contributions or insurance premiums*

- If you have an amount in Box 5: This is the tax-free amount of the retirement benefit you received during the calendar year. It is not the amount of your insurance

premium. This amount is the difference between the Gross distribution in Box 1 and the Taxable amount in Box 2a. The tax-free amount includes a portion of the retirement contributions you paid before July 1, 1988. Because you already paid taxes on the amount in Box 5, you don't have to pay them again.

VOID		CORRECTED		OMB No. 1545-0119	
PAYER'S name, street address, city, state, and ZIP code		1 Gross distribution	2011		Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.
		\$	Form 1099-R		
		2a Taxable amount	Total distribution		Copy 1 For State, City, or Local Tax Department
		\$			
		2b Taxable amount not determined	3 Capital gain (included in box 2a)		4 Federal income tax withheld
		<input type="checkbox"/>	\$		
PAYER'S federal identification number	RECIPIENT'S identification number	5 Employee contributions / Designated Roth contributions or insurance premiums	6 Net unrealized appreciation in employer's securities		7 Distribution code(s)
		\$	\$		
RECIPIENT'S name		8 Other	9a Your percentage of total distribution		9b Total employee contributions
Street address (including apt. no.)		\$	%		
City, state, and ZIP code		10 Amount allocable to IRR within 5 years	11 1st year of desig. Roth contrib.		12 State tax withheld
		\$	\$		
Account number (see instructions)		13 State/Payer's state no.	14 State distribution		15 Local tax withheld
		\$	\$		
		16 Name of locality	17 Local distribution		
		\$	\$		

—more—

- If you don't have an amount in Box 5: This means that you no longer have any tax-free contributions. Some disability retirees won't have an amount in Box 5 because they aren't eligible to recover their tax-free contributions until they would normally be able to retire.

If you have not received your 1099-R by February 15, please contact us at 225-925-6446 or toll free (outside the Baton Rouge area) at 1-877-ASK-TRSL (1-877-275-8775). Or, email us at [web.master@trsl.org](mailto:web.master@trsl.org).

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